



Expert service tailored to your needs

Professional advice of the very highest calibre can make all the difference to the success of your financial planning.

At Constellation, we underpin that expertise with an understanding that for solutions to be truly effective they have to be tailored to each individual's unique circumstances.

While every client may be different, all share one thing: the right to expect the very highest standards of service and professionalism.

We offer you a range of accounts tailored to deliver effective financial planning for different circumstances and differing objectives.

Your adviser, equipped with a thorough understanding of your situation and objectives, will then recommend a specially designed investment strategy.

For business clients, our wealth of experience and expertise means we can help you select the best pension

scheme for your company. In addition, we can advise on life cover, private medical insurance and income protection for shareholders and staff. We also offer a comprehensive generational wealth planning service – helping you pass on what you have built up.

As a first step, we offer a financial health check for your business to ensure that the solutions you have in place are the most effective ones for your needs.

Whether we are helping you as an individual or offering expert advice for your company, we understand that circumstances and goals can change. We will regularly review your circumstances at intervals that suit your requirements.

The directors of Constellation have a combined experience of over 50 years, providing expert financial planning and top-quality service. Whatever your needs, contact us to find out how first-class advice from Constellation today can help you prepare successfully for tomorrow.

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